



**POLYLINK POLYMERS
(INDIA) LIMITED**

CIN NO: L17299GJ1993PLC032905
AN IS/ISO : 9001 : 2015 COMPANY

Head Office :
506, Saffron Building, Near Center Point,
Ambawadi, Ahmedabad - 380 006.
Phone : 079-26427800, 26565200
Tele Fax : 91-79-26421864
E-mail : polylink@polylinkpolymers.com
Website : www.polylinkpolymers.com

Registered Office (Works) :
Block No. 229-230, Vill - Valthera,
Dholka-Bagodara Highway,
Taluka-Dholka,
Dist.-Ahmedabad-382225

Date: 07th November, 2025

To,
Corporate Relationship Department,
Bombay Stock Exchange Limited,
P.J. Towers, Dalal Street,
Mumbai - 400 001

Scrip code: 531454

Sub: Outcome of Board Meeting pursuant to Regulation 30 and 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulation')

Dear Sir/Madam,

In terms of the provisions of Regulation 30 (read with Part A of Schedule III) and 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we enclose the following statements, which were approved and taken on record by the Board of Directors at its meeting held today i.e., on 07th November 2025:

1. Approved the Un-audited Financial Results for the Quarter and Half year ended 30th September 2025; and
2. Approved and taken on record the Limited Review Report issued by M/s. K.N. Gutgutiya & Co. Chartered Accountants, Statutory Auditors of the Company for the Quarter and Half year ended 30th September 2025.

The Unaudited Financial Results along with Limited Review Report are also being disseminated on the Company's website at <https://www.polylinkpolymers.com>

The meeting commenced at 11:00 a.m. and concluded at 11:37 a.m.

We request you to kindly take this on record.

Thanking you,

For Polylink Polymers (India) Limited

Ravi Prakash Goyal
Whole Time Director
DIN: 00040570

Encl: As above



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Statement of Unaudited Financial Results for the Quarter and Half Year Ended September 30, 2025

(₹ in lakhs)

	PARTICULARS	Quarter Ended			Half Year Ended		Year Ended
		30.09.2025 (Unaudited)	30.06.2025 (Unaudited)	30.09.2024 (Unaudited)	30.09.2025 (Unaudited)	30.09.2024 (Unaudited)	31.03.2025 (Audited)
I	Income						
	(a) Revenue from operations	2,160.78	2,035.62	2,085.74	4,196.40	4,443.34	9,032.09
II	(b) Other operating Income	27.39	30.20	19.05	57.59	34.45	91.24
III	Total Revenue from operations (I+II)	2,188.17	2,065.82	2,104.79	4,253.99	4,477.79	9,123.33
IV	(a) Other Income	22.49	4.98	2.68	27.47	10.88	27.71
V	Total Income (III+IV)	2,210.66	2,070.80	2,107.47	4,281.46	4,488.67	9,151.04
VI	Expenses						
	(a) Cost of materials consumed	1,703.78	1,504.47	1,524.53	3,208.25	3,364.04	7,030.34
	(b) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(35.75)	88.93	50.76	53.18	(1.33)	(96.44)
	(c) Employee benefits Expense	122.38	116.08	100.12	238.46	199.75	421.54
	(d) Finance Costs	14.05	10.14	10.45	24.19	18.66	36.58
	(e) Depreciation and amortisation expense	37.13	31.47	25.38	68.60	50.63	101.34
	(f) Other Expenses						
	-Power & Fuel	67.33	66.07	63.11	133.40	135.13	276.33
	-Other Expenses	285.14	227.74	273.24	512.88	542.17	1,083.94
	Total Expenses	2,194.06	2,044.90	2,047.59	4,238.96	4,309.05	8,853.63
VII	Profit/(loss) from ordinary activities before exceptional items and tax (V-VI)	16.60	25.90	59.88	42.50	179.62	297.41
VIII	Exceptional Items	-	-	-	-	-	-
IX	Profit/(loss) before tax (VII+VIII)	16.60	25.90	59.88	42.50	179.62	297.41
X	Tax Expenses						
	- Current tax	2.66	9.27	20.55	11.93	56.65	98.03
	- Tax pertaining to earlier years	(6.47)	-	1.34	(6.47)	1.34	1.34
	- Deferred tax charge/(credit)	2.08	(2.05)	(2.99)	0.03	(6.95)	(15.16)
XI	Net Profit/(loss) for the period (IX-X)	18.33	18.68	40.98	37.01	128.58	213.20
XII	Other Comprehensive Income (OCI)						
	i) a) items that will not be reclassified to profit or loss	-	-	-	-	-	(5.98)
	b) Income tax relating to items that will not be reclassified to profit or loss	-	-	-	-	-	1.66
	ii) a) items that will be reclassified to profit or loss	-	-	-	-	-	-
	b) Income tax relating to items that will be reclassified to profit or loss	-	-	-	-	-	-
XIII	Total Comprehensive Income for the period (XI+ XII)	18.33	18.68	40.98	37.01	128.58	208.88
XIV	Paid up Equity share capital (Face value Rs. 5 each)	1,105.58	1,105.58	1,105.58	1,105.58	1,105.58	1,105.58
XV	Other Equity						1864.75
XVI	Earnings per share (of ₹ 5/- each) (Not annualised except year ended)						
	(a) Basic (in ₹)	0.08	0.08	0.19	0.17	0.58	0.96
	(b) Diluted (in ₹)	0.08	0.08	0.19	0.17	0.58	0.96

Notes:

- The above unaudited financial results have been reviewed by the Audit Committee and approved and taken on record by the Board of Directors at its meeting held on 7th November 2025. The Statutory Auditors have performed a limited review of the financial results for the quarter and half year ended 30th September 2025 and have issued an unmodified review report on the same.
- The above unaudited financial results of the Company for the quarter and half year ended 30th September 2025, have been prepared in accordance with the Indian Accounting Standards ("Ind AS") as prescribed under section 133 of the Companies Act, 2013 (as amended) read with the Companies (Indian Accounting Standards) Rules 2015 (as amended) and in terms of regulation 33 of the Securities Exchange Board of India(Listing Obligations and Disclosure Requirements) Regulations 2015, as amended.
- The company has only one segment namely "manufacture and sale of polymeric compounds". As such there is no separate reportable segment as per IND-AS 108 'Operating Segments'.

Date: 7th November 2025
Place: Ahmedabad



By order of the Board
For Polylink Polymers (India) Limited

Raviprakash Harshankar Goyal
Whole Time Director
DIN: 00040570

POLYLINK POLYMERS (INDIA) LIMITED
STATEMENT OF ASSETS AND LIABILITIES AS AT 30 SEPTEMBER 2025

(Rs. in Lakhs)

Particulars	As at September 30, 2025	As at March 31, 2025
	(Unaudited)	(Audited)
ASSETS		
Non-current Assets		
Property, plant and equipment	2,121.86	1,638.01
Intangible Assets	-	-
Financial Assets		
Other financial assets	-	26.43
Other Non Current Assets	104.69	161.73
Total Non-Current Assets	2,226.55	1,826.17
Current Assets		
Inventories	639.97	700.57
Financial Assets		
Trade receivables	1,561.21	1,401.97
Cash and cash equivalents	1.23	1.59
Bank balances other than above	16.83	-
Loans	1.90	1.30
Other financial assets	6.41	3.50
Other current assets	103.37	37.00
Total Current Assets	2,330.92	2,145.93
Total Assets	4,557.47	3,972.10
EQUITY AND LIABILITIES		
Equity		
Equity Share capital	1,105.58	1,105.58
Other Equity	1,921.76	1,884.75
Total equity attributable to equity holders	3,027.34	2,990.33
Liabilities		
Non-current Liabilities		
Financial Liabilities		
Borrowings	73.85	14.24
Lease liabilities	13.39	18.09
Provisions	14.03	8.25
Deferred tax liabilities (net)	115.65	118.31
Total non-current liabilities	228.31	158.89
Current Liabilities		
Financial Liabilities		
Borrowings	637.84	218.68
Lease liabilities	8.33	7.06
Trade payables		
- total outstanding dues of micro and small enterprises	141.35	141.74
- total outstanding dues of creditors other than micro and small enterprises	416.02	347.05
Others financial liabilities	54.74	52.57
Other current liabilities	15.36	16.70
Provisions	18.00	20.77
Current tax liabilities (net)	10.18	18.31
Total Current Liabilities	1,301.82	822.88
Total Equity and Liabilities	4,557.47	3,972.10



POLYLINK POLYMERS (INDIA) LIMITED

Statement of Cash Flows for the HY Ended September 30, 2025

(Rs. in Lakhs)

Particulars	HY Ended September 30, 2025	HY Ended September 30, 2024
	(Unaudited)	(Unaudited)
Cash Flow From Operating Activities:		
Net profit/(loss) before tax	42.50	179.62
Adjustments For:		
Depreciation and amortization expense	68.60	50.63
Provision no longer required written back	-	(2.42)
Finance cost	24.19	18.70
Interest Income on deposits with banks	-	(0.04)
Intangible asset written off	-	4.43
	92.79	71.30
Operating profit before working capital changes	135.29	250.92
Movements in working capital:		
Decrease/(increase) in Trade receivables	(159.24)	(294.32)
Decrease/(increase) in Inventories	60.60	(36.29)
Decrease/(increase) in Current loans	(0.60)	(0.10)
Decrease/(increase) in Other Non-Current financial assets	26.43	-
Decrease/(increase) in Other Current financial assets	(2.91)	1.56
Decrease/(increase) in Other Current assets	(66.37)	(36.21)
Increase/(decrease) in Trade payables	68.58	52.46
Increase/(decrease) in Other financial liabilities	16.92	1.93
Increase/(decrease) in Other liabilities	(1.34)	11.49
Increase/(decrease) in Provisions	3.01	4.59
Movements in working capital:	(54.92)	(294.89)
Cash generated from/(used in) operations	80.37	(43.97)
Direct Taxes Paid (Net)	(16.28)	(17.01)
Net cash generated from/(used in) operating activities (A)	64.09	(60.98)
Cash Flow From Investing Activities:		
Purchase of property, plant and equipment	(500.51)	(32.92)
Fixed deposits with banks	(16.83)	(2.65)
Interest received	-	0.04
Net cash generated from/(used in) investing activities (B)	(517.34)	(35.53)
Cash Flow From Financing Activities:		
Proceeds from non-current borrowings	113.05	-
Repayment of non-current borrowings	(20.89)	(8.87)
Proceeds from / (Repayment of) Short term borrowings (net)	386.61	126.41
Repayment of lease liabilities	(4.64)	(4.42)
Interest paid	(21.24)	(17.17)
Net cash generated from/(used in) financing activities (C)	452.89	95.95
Net Increase/(Decrease) in Cash And Cash Equivalents	(0.36)	(0.56)
Opening Cash And Cash Equivalents	1.59	1.29
Closing Cash And Cash Equivalents	1.23	0.73

Note :

(1) The Cash Flow Statement has been prepared under the indirect method as set out in Ind AS 7, 'Statement of Cash Flows'.



K.N. GUTGUTIA & CO.

CHARTERED ACCOUNTANTS

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NEW DELHI-110008

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**Independent Auditor's Review Report on Unaudited Quarterly and Year to date Financial
Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and
Disclosure Requirements) Regulations, 2015 (as amended)**

To the Board of Directors of Polylink Polymers (India) Limited

1. We have reviewed the accompanying statement of unaudited financial results ('the Statement') of Polylink Polymers (India) Limited ('the Company') for the quarter ended 30 September 2025 and the year-to-date results for the period 01 April 2025 to 30 September 2025, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), including relevant circulars issued by the SEBI from time to time.
2. The Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, Interim Financial Reporting ('Ind AS 34'), prescribed under Section 133 of the Companies Act, 2013 ('the Act'), and other accounting principles generally accepted in India and is in compliance with the presentation and disclosure requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), including relevant circulars issued by the SEBI from time to time. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity, issued by the Institute of Chartered Accountants of India ("ICAI"). A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing specified under section 143(10) of the Act, and consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as above nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in Ind AS 34, prescribed under Section 133 of the Act, and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), including the manner in which it is to be disclosed, or that it contains any material misstatement.

For K N Gutgutia & Co.

Chartered Accountants

Firm Registration No: 304153E


B. R. Goyal

Partner

Membership No. 012172

UDIN: 25012172BMTIOH5484



Place: New Delhi

Date: 7th November 2025